

FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II

| | | |
|--|-------|------------|
| BROKER OR DEALER DAIWA CAPITAL MARKETS AMERICA INC. | as of | 08/31/2016 |
|--|-------|------------|

| | | | |
|----|-----------------------|-------------|------|
| 1. | Tentative Net Capital | 637,919,777 | 3640 |
| 2. | Net Capital | 608,281,511 | 3750 |
| 3. | Excess Net Capital | 602,535,529 | 3910 |